

Market Notice 8/20

8/20– Information regarding the rights issue from Industrial Solar Holding AB

The last day of trading in the company's shares ISHE including the right to receive subscription rights is January 13, 2020. The first day excluding the right to obtain the rights is January 14, 2020.

One (1) share entitles the owner to one (1) subscription right. Two (2) subscription rights entitle the owner to subscribe for one (1) new share, at the price of SEK 6,50 (1:2 á SEK 6,50).

Trading with subscription rights will take place from January 17, 2020 until February 3, 2020 on Spotlight Stock Market.

Trading with the paid subscribed shares will take place from January 17, 2020 until the registration of the issue at Bolagsverket.

The subscription period lasts from January 17, 2020 to February 5, 2020.

Information about the subscription right:

Short name: ISHE TR

ISIN-code: SE0013647880

Orderbook-ID: 5RNB

CFI: RSSXXR

FISN: INDUSTSOLA/SUBS RTS NL PD

First day of trading: January 17, 2020

Last day of trading: February 3, 2020

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Information about the paid subscribed share:

Shortname: ISHE BTA

ISIN-code: SE0013647898

Orderbook-ID: 5RNA

CFI: ESNUFR

FISN: INDUSTSOLA/SH

Trading period: January 17, 2020 until the registration of the issue at Bolagsverket.

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on January 13, 2020.

Stockholm January 9, 2020

Spotlight Stock Market

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